Meierhenry Sargent LLP
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Mark V. Meierhenry
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Of Counsel

April 27, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Webster Area School District No. 18-5
  Reorganization Limited Tax General Obligation Refunding Certificates
  (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

WEBSTER AREA SCHOOL DISTRICT NO. 18-5 ON BEHALF OF DAY COUNTY
DAY, CLARK, CODINGTON AND MARSHALL COUNTIES, SOUTH DAKOTA
REORGANIZATION LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Webster Area School District No. 18-5 on behalf of Day County

2. Designation of issue: Reorganization Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

3. Date of issue: April 25, 2012

4. Purpose of issue: The Certificates are being issued by Webster Area School District No. 18-5 on behalf of Day County to refund certificates issued by the Former District as Webster School District No. 18-4 Reorganization Limited Tax General Obligation Refunding Certificates, Series 2009

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,200,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Reorganization Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 25th day of April 2012.

Lori O'Farrell

By: Lori O'Farrell
Its: Business Manager

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D.A. Davidson & Co.

BOND DEBT SERVICE

WEBSTER AREA SCHOOL DISTRICT No. 18-5, SOUTH DAKOTA
ON BEHALF OF DAY COUNTY, SOUTH DAKOTA
REORGANIZATION LIMITED TAX GENERAL OBLIGATION BONDS, SERIES 2012
Crossover Partial Advance Refunding of Series 2009 LTGO Certificates
Non-Rated, 2023 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2012			2,805.21	2,805.21	2,805.21
12/15/2012			10,098.75	10,098.75	
06/15/2013			10,098.75	10,098.75	20,197.50
12/15/2013			10,098.75	10,098.75	
06/15/2014	105,000	0.650%	10,098.75	115,098.75	125,197.50
12/15/2014			9,757.50	9,757.50	
06/15/2015	115,000	0.850%	9,757.50	124,757.50	134,515.00
12/15/2015			9,268.75	9,268.75	
06/15/2016	115,000	1.100%	9,268.75	124,268.75	133,537.50
12/15/2016			8,636.25	8,636.25	
06/15/2017	115,000	1.300%	8,636.25	123,636.25	132,272.50
12/15/2017			7,888.75	7,888.75	
06/15/2018	120,000	1.500%	7,888.75	127,888.75	135,777.50
12/15/2018			6,988.75	6,988.75	
06/15/2019	120,000	1.750%	6,988.75	126,988.75	133,977.50
12/15/2019			5,938.75	5,938.75	
06/15/2020	125,000	2.000%	5,938.75	130,938.75	136,877.50
12/15/2020			4,688.75	4,688.75	
06/15/2021	125,000	2.250%	4,688.75	129,688.75	134,377.50
12/15/2021			3,282.50	3,282.50	
06/15/2022	130,000	2.450%	3,282.50	133,282.50	136,565.00
12/15/2022			1,690.00	1,690.00	
06/15/2023	130,000	2.600%	1,690.00	131,690.00	133,380.00
	1,200,000		159,480.21	1,359,480.21	1,359,480.21